

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	42,970	Deposits	26,408,538
Interbank and money market items, net	13,600,289	Interbank and money market items, net	5,496,686
Claims on securities	1,500,000	Liabilities payable on demand	1,975,396
Derivatives assets	18,670,669	Liabilities to deliver securities	2,540,832
Investments - net	26,520,342	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	18,322,829
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	466,670
Loans to customers, net	17,814,375	Bank's liabilities under acceptances	-
Accrued interest receivables	37,278	Other Liabilities	5,030,682
Customers' liabilities under acceptances	-	Total Liabilities	60,241,633
Properties foreclosed, net	-	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	82,435	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	5,449,117	Accounts with head office and other branches of the same juristic person, net	5,122,800
		Other reserves	-
		Retained earnings	553,042
		Total Head Office and Other Branches of the Same Juristic Person's Equity	23,475,842
Total Assets	83,717,475	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	83,717,475

Thousand Baht

Non-Performing Loans ¹¹ (net) as of 31 December 2016 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2016 (Quarterly)

371,141

Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)

422,579

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 23.51 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,635,000

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 23.29 percents)

Changes in assets and liabilities this quarter as of 31 January 2017 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

28,791,559

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

8,178

Letters of credit

636,759

Other contingencies

28,146,622

¹¹ Non-performing Loans (gross) as of 31 December 2016 (Quarterly)

116,000

(0.35 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

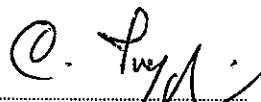
Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 28 October 2016

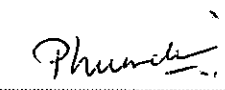
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


.....
(Mr. Chitboon Tangdenchar)
Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


.....
(Mr. Phumchai Kambhato)
Chief Country Officer Thailand / General Manager Deutsche Bank