

**DEUTSCHE BANK AG.**  
Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	60,315	Deposits	25,711,482
Interbank and money market items, net	11,568,253	Interbank and money market items, net	5,329,364
Claims on securities	-	Liabilities payable on demand	1,543,909
Derivatives assets	30,409,175	Liabilities to deliver securities	372,078
Investments - net	27,153,386	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	33,383,816
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	443,120
Loans to customers, net	22,012,607	Bank's liabilities under acceptances	-
Accrued interest receivables	38,417	Other Liabilities	3,153,646
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>69,937,415</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	113,719	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,277,548	Accounts with head office and other branches of the same juristic person, net	5,485,450
		Other reserves	-
		Retained earnings	410,555
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>23,696,005</b>
<b>Total Assets</b>	<b>93,633,420</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>93,633,420</b>

Thousand Baht

Non-Performing Loans <sup>1/</sup> (net) as of 31 December 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2015 (Quarterly)	353,355
Actual provisioning for loan loss, as of 31 December 2015 (Quarterly)	353,355
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 18.67 percents)	
Regulatory Capital after deducting capital add-on arising from Single Lending Limit	17,557,175
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.41 percents)	
Changes in assets and liabilities this quarter as of 31 January 2016 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....	-
Contingent liabilities	28,117,206
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	99,514
Letters of credit	1,341,731
Other contingencies	26,675,961
<sup>1/</sup> Non-performing Loans (gross) as of 31 December 2015 (Quarterly)	116,422
( 0.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>  
Date of disclosure 28 October 2015  
Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft

**Bangkok Branch**



(Mr. Chitboon Tangdenchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft

**Bangkok Branch**



(Mr. Phumchai Kambhato)

Chief Country Officer Thailand / General Manager Deutsche Bank